IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
PERMICO MIDSTREAM PARTNERS	§	Case No. 20-32437 (MI)
HOLDINGS, LLC, et al.,	§	
	§	(Jointly Administered)
Debtors. ¹	§	·

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference in the jointly administered cases of Permico Midstream Partners Holdings, LLC, *et al.*, will take place on December 16, 2020 at 1:30 p.m. (Central Time).

PLEASE TAKE FURTHER NOTICE that through entry of General Order 2020-20 on October 19, 2020, the Court has extended the use of the Protocol for Emergency Public Health or Safety Conditions (adopted by General Order 2020-4; invoked by General Orders 2020-10 and 2020-10A and as extended and modified by General Order 2020-11, 2020-17, 2020-18, 2020-19 and 2020-20) indefinitely pending further Order. Accordingly, it is anticipated that all persons will appear telephonically and also may appear via video at this status conference.

PLEASE TAKE FURTHER NOTICE that audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554.

PLEASE TAKE FURTHER NOTICE that you may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JUDGEISGUR" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures & Schedules," then "View Home Page" for Judge Isgur. Under "Electronic Appearance" select "Click here to submit electronic appearance". Select "Permico Midstream Partners Holdings, LLC", complete the required fields and click "submit" to complete your appearance.

¹The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Permico Midstream Partners Holdings, LLC (6374) and Permico Midstream Partners LLC (7902). The location of the Debtors' corporate headquarters and service address is 9301 Southwest Freeway, Suite 308, Houston, TX 77074.

Dated: December 3, 2020

Houston, Texas

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

/s/ Jason L. Boland

Jason L. Boland (SBT 24040542) Bob B. Bruner (SBT 24062637)

Julie Goodrich Harrison (SBT 24092434)

1301 McKinney Street, Suite 5100

Houston, Texas 77010 Telephone: (713) 651-5151 Facsimile: (713) 651-5246

Email: jason.boland@nortonrosefulbright.com Email: bob.bruner@nortonrosefulbright.com Email: julie.harrison@nortonrosefulbright.com

Counsel to William R. Greendyke, Chapter 11 Trustee

CERTIFICATE OF SERVICE

I hereby certify that on December 3, 2020, a true and correct copy of the foregoing Notice was served by CM/ECF system for the United States Bankruptcy Court for the Southern District of Texas on all creditors and by U.S. Mail to those creditors on the attached Exhibit A.

/s/ Julie Harrison

Julie Harrison

$\underline{\textbf{EXHIBIT A} - \textbf{SERVICE LIST}}$

Case 20-32437 Document 143 Filed in TXSB on 12/03/20 Page 4 of 6 Capital Development Partners, Inc. Corpac Steel Products Corp

Label Matrix for local noticing 0541-4 Case 20-32437

Southern District of Texas

Houston

Thu Dec 3 10:24:28 CST 2020

Edgen Murray Corporation c/o Lowenstein Sandler LLP Attn: Jeffrey Prol, Esq. Attn: Bruce S. Nathan, Esq. One Lowenstein Drive Roseland, NJ 07068-1740

Permico Midstream Partners Holdings, LLC 9301 Southwest Freeway, Suite 308

Houston, TX 77074-1431

4 United States Bankruptcy Court PO Box 61010

Houston, TX 77208-1010

Dickinson & Wheelock 7660 Woodway Drive, Suite 460

Houston, TX 77063-1537

823 Congress, Suite 900 Austin TX 78701-2458

HillCo

Jeffrey Beicker 105 Big Trail Circle Missouri City, TX 77459-6187

Jordan Fickessen 5418 Pecan Field Dr, Missouri City, TX 77459-1495

Lavin Puig PLLC Suite 1629 K St NW 300 Washington, DC 20006-1602

Macquarie Capital (USA), Inc. 500 Dallas, Suite 3300 Houston, TX 77002-4719 Capital Development Partners, Inc c/o McDowell Hetherington LLP Attention: Jarrod B. Martin 1001 Fannin, Suite 2700 Houston, TX 77002-6774

Harris County
Linebarger Goggan Blair & Sampson LLP
c/o Tara L. Grundemeier

P.O. Box 3064

Houston, TX 77253-3064

Permico Midstream Partners LLC 9301 Southwest Freeway, Suite 308 Houston, TX 77074-1431

Charles Craig Janies 718 Wilken Street Houston, TX 77008-4461

Enveres Drilling Info PO Box 678128 Dallas TX 75267-8128

Horizon Environmental Services, Inc. 1507 S Interstate 35 Austin, TX 78741-2502

Jeffrey Sykes C/O Jirohachi LLC 1629 K ST NW, STE 300 Washington, DC 20006-1631

Joseph Lavin 1629 K St NW, Suite 300 Washington, DC 20006-1631

Lonquist & Co. LLC 12912 Hill Country Blvd., Suite F-200 Austin, TX 78738-6717

Magin Puig-Monsen C/O Jirohachi LLC 1629 K ST NW, STE 300 Washington, DC 20006-1631 Corpac Steel Products Corp c/o Rosenthal Law Firm, P. L. L.C. 675 Bering, Suite 150 Houston, TX 77057-2188

Oso Development Partners, LLC 10300 Town Park Drive, Suite 1000 Houston, Tx 77072-5236

Whitenton Group Jennifer F. Wertz Jackson Walker LLP 100 Congress Avenue Suite 1100 Austin, TX 78701-4042

Contract Land Staff, LLC Dept 400 PO Box 4458

Houston, TX 77210-4458

Executive Risk Indemnity Inc. c/o CHUBB 202A Hall's Mill Road - 2E

Hyde Regulatory Consulting LLC 1561 Ruby Ranch Rd Buda, TX 78610-3188

Whitehouse Station, NJ 08889

Jirohachi LLC Attn: Legal Counsel 1629 K ST NW, STE 300 Washington, DC 20006-1631

King & Spalding 1180 Peachtree Street, NE; 17th Floor Atlanta GA 30309-7525

Lummus Consultants International LLC 2103 RESEARCH FOREST DRIVE THE WOODLANDS, TX 77380-4162

Martin O'Connor Ranch, LTD 101 S. Main St #300 Victoria, TX 77901-8142 Case 20-32437 Document 143 Filed in TXSB on 12/03/20 Page 5 of 6 Michael Sambasile

Merlyn Holdings, LLC 9301 Southwest Freeway Houston, TX 77074-1510

5815 Serrano Terrace Lane Houston, TX 77041-6042 5815 Serrano Terrace Lane Houston, TX 77041-6042

Millenium Business Services 8515 Jackrabbit Rd T Houston, TX 77095-3191 Moak, Casey & Associates 901 S Mopac Bldg III Ste 310 Austin, Texas 78746 NEC Co-Op Energy PO Box 103000 Victoria, TX 77903-3000

Nueces County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP P.O. Box 17428 Austin, TX 78760-7428

Nueces County Tax Assessor 901 Leopard St. Corpus Christi, TX 78401-3606 Nueces Electric 14353 Cooperative Ave Robstown, TX 78380-4600

OSO Development Partners, LLC 185 Cherry Oak Lane Montgomery, TX 77316-6423 Optimized Process Designs LLC 25610 Clay Road Katy, TX 77493-7898 Pathfinder / LL&D PO Box 441587 Houston, TX 77244-1587

Percheron 1904 West Grand Parkway North Suite 200 Katy, TX 77449-1898 Priestly Farms 3558 County Road 57 Robstown, TX 78380-5624 Prime Energy Services, LLC 654 N. Sam Houston Pkwy E Suite 300 Houston, TX 77060-5913

ProShred Security 2425 W Loop S #200 Houston, TX 77027-4208 RBN Energy LLC 2323 South Shepherd Drive Suite 1010 Houston, TX 77019-7024 RPS Group Inc. 20405 Tomball Parkway, Suite 200 Houston, Texas 77070-2284

Railroad Commission of Texas 1701 North Congress Ave PO Box 12967 Austin, TX 78711-2967 Randy Emshoff 3233 Harper's Ferry Corpus Christi, TX 78410-2409 ReedSmith LLP 811 Main Street Suite 1700 Houston, TX 77002-6110

Robstown ISD 801 North First Street Robstown, TX 78380-2608 Ronald E. Chamness 1617 Sul Ross Houston, TX 77006-4719 San Jacinto Title Services 520 Lawrence Street Corpus Christi, TX 78401-2524

Sumitomo Mitsui Banking Corporation 277 Park Avenue New York, NY 10172-0077 Swan Pipeline Services, LLC PO Box 854 Cyril, OK 73029-0854 TARSCO CONSTRUCTION CORP 25000 PITKIN ROAD SPRING TEXAS 77386-1990

Tarsco Construction Company 1400 Woodloch Forest Drive Suite 500 The Woodlands, TX 77380-1117 Texas Mutual Insurance P.O. Box 841843 Dallas, TX 75284-1843 Texas Railroad Commission 1701 North Congress Avenue Post Office Box 12967 Austin, TX 78711-2967 Case 20-32437 Document 143 Filed in TXSB on 12/03/20 Page 6 of 6
The Shaw Group / Lummus Consultants Internat Tolunay-Wong Engineers., Inc.

Texas Tator Tots, LTD 105 Big Trail Circle Missouri City, TX 77459-6187

2103 Research Forest Drive The Woodlands, TX 77380-4162 Tolunay-Wong Engineers., Inc. 10710 S Sam Houston Pkwy W, Suite 100 Houston, TX 77031-3060

Topographic 1400 Everman Parkway, Suite 146 Fort Worth, TX 76140-5034 Trinity Consultants 12700 Park Central Dr; Suite 2100 Dallas, TX 75251-1546 Trinity Consultants, Inc. P O Box 972047 Dallas, TX 75397-2047

US Trustee Office of the US Trustee 515 Rusk Ave Ste 3516

Houston, TX 77002-2604

United Corpus Christi Chambers of Commerce 602 N. Staples Street, Ste. 150 Corpus Chrisi, TX 78401-4400

Universal Ensco Inc c/o Fermeen Fazal 4848 Loop Central Dr, Ste 137 Houston, Texas 77081-2355

Universal Ensco., Inc Texas 4848 Loop Central Drive Suite 137 Houston, TX 77081 Whitenton Group TX 3413 Hunter Road San Marcos, TX 78666-5864 Wood Mackenzie NY PO Box 9482 New York, NY 10087-9482

Zabel Freeman 1135 Heights Blvd Houston, TX 77008-6915 Ashley L. Harper Hunton Andrews Kurth LLP 600 Travis Street Suite 4200 Houston, TX 77002-2929 Catherine Diktaban Hunton Andrews et al 600 Travis St Suite 4200 Houston, TX 77002-2929

Joseph Peak Rovira Hunton Andrews Kurth LLP 600 Travis Suite 4200 Houston, TX 77002-2929 Julie Goodrich Harrison Norton Rose Fulbright US LLP 1301 McKinney St Ste 5100 Houston, TX 77010-3095

Timothy Alvin Davidson II Hunton Andrews Kurth LLP 600 Travis Ste 4200 Houston, TX 77002-2929

William R Greendyke Norton Rose Fulbright US LLP 1301 McKinney Street Suite 5100 Houston, TX 77010-3095

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) HGC Midstream Inv LLC

(u) Nueces County

(u) Permico Energia, LLC

(u) Prime Energy Services, LLC

End of Label Matrix
Mailable recipients 78
Bypassed recipients 4
Total 82